



5545 El Camino Avenue  
Carmichael, CA 95608  
Tel: 916-482-2000  
Cell: 916-482-2020  
<http://www.usclcorp.com>

---

---

**Via Email electronic receipt return requested**

February 2, 2016

Mr. Jeffrey H. Michel  
Sommerhuder Strabe 23  
22769 Hamburg, Germany

**Ref:** Your letter dated January 20, 2016

Dear Jeffrey:

We are in receipt of your January 20, 2016 email and attached letter.

**I am not personally indebted to you and in fact have no personal financial obligation to you.** Therefore the invoices you mention and sent by email are categorically rejected. The April 1, 2007 Agreement was between you and USCL Corporation. I did not guarantee that agreement as an Individual. Page 3, paragraph 13 states what assets were pledged to you. That did not include personal assets. The lawsuit filed against USCL was filed against the company. I was not named as a co-defendant. The stipulated judgment was against USCL Corporation. The compromise settlement agreement entered into between you and USCL was also a USCL obligation but not guaranteed by me.

Paragraph 14 of the agreement properly disclosed Bob Block's prior security interest in USCL assets. You did not require that Bob agree to subordinate his prior claims to you.

A **UCC-1** financing statement (an abbreviation for Uniform Commercial Code-1) is a legal form that a creditor files to give notice that it has or may have an interest in the personal property of a debtor; i.e., a person who owes a debt to the creditor as specified in the agreement creating the debt.

The financing statement does not create a lien nor does it create any additional rights; the filing of a financing statement just gives notice of whatever rights the creditor has under their loan or financing agreement documents.

The UCC-1 filing statement regarding my assets would only "perfect" an underlying legally binding security interest if one existed. It did not and does not.

I have no obligation what so ever to respond to the requests you made in your January 20, 2016 letter.

I refer you to the previously emailed letter of December 17, 2015 which was received by you via email and registered mail in Hamburg Germany according to the delivery records of the United States Post office as attached hereto electronically as a PDF file.

I will keep you informed of our progress along with all shareholders. But again the company has no funds today.

Sincerely,  
**USCL Corporation,**

A handwritten signature in blue ink, appearing to read "Tomer Tamarkin". The signature is stylized with a large, sweeping initial "T" and a cursive "Tamarkin".

Tomer (Tom) Tamarkin  
President &

Tom D. Tamarkin, an individual